2021-2022 Financial Aid Asset Worksheet for Independent Students

Student Name (printed):_____**Student ID:**_____

In order to continue processing your financial aid application at Texas State Technical College, we must clarify what appears to be conflicting asset information between that listed on your FAFSA and the figures showing on student/spouse tax returns. **Please complete the information below, leaving no question blank.**

Student Asset Values as of the day the FAFSA was completed

Please list any other assets and the current market value of each: Enter Value or N/A

- Cash, savings and checking accounts $ _____
- Other investments $ _____
  Include the current market value of money market funds, mutual funds, CD's, stocks, stock options, bonds, other securities, Coverdell accounts, 529 Savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts, commodities, etc.
- Trust values must be included, even if you have no access to the funds until much later. $ _____
- Rental property and second homes must be included; the value of the home in which you currently live should not be included. $_____
- Other business or investment farm value includes the current market value of land, buildings, machinery, equipment, inventory, stock, grain, etc. less those debts directly related to the business or investment farm. $_____
  Business value does not have to be included if you own and control the business and have 100 or fewer full-time or full-time equivalent employees. A family farm does not have to be included if you live on, own and operate the farm.

Student Signature:_____Date: _____